

10-10 Program – Programming Questionnaire

Building Projects

Instructions

This questionnaire is for the Programming phase. The starting point of the Programming phase is the **single project concept adopted** and the establishment of a formal project team. Programming concludes at **project authorization** for the design and construction of the project.

Each questionnaire includes three sections. The first section focuses on general project information such as project location, nature, and selected delivery method. The second section addresses input measures by asking various types of questions such as those requiring yes/no and sliding-scale (Likert-scale) responses (i.e., from 'strongly agree' to 'strongly disagree'). The final (third) section asks project outputs such as cost, schedule, and capacity. In the questionnaire, for the terms marked with an *asterisk* (*), additional description is available in the Appendix.

The questionnaire is designed to be **completed by members of the project's management team**. If you are a member of this team, please answer the following questions to the best of your ability. If you are unable to answer a particular question, leave it blank and move to the next question. Remember, some of these questions are intentionally subjective by design.

All data provided for the survey by participating individuals and organizations are considered confidential. These data will not be viewed by any party other than CII staff members.

You can review the CII Benchmarking Code of Conduct at the following site: https://www.construction-institute.org/scriptcontent/bmm-code.cfm?section=bmm

Should you have any questions about the 10-10 Performance Assessment Campaign, please contact Dr. Daniel Oliveira via e-mail (<u>Daniel.Oliveira@cii.utexas.edu</u>) or by phone at (512) 232-3050.

The Performance Assessment Committee thanks you for your participation in this very important industry initiative!

Your Company Name:					
Your Name:					
Project Name:					
Owner Company Name:					
Project Construction Location:	City:	, (Sta	ite c	or Province):,	Country:
Lead Construction Contractor:					
Lead Design Office Location:	City:	, (Sta	ite c	or Province):,	Country:
Architect of Record:					
Currency:					
Unit System:	() Imp	erial		() Metric	
Exchange Rate:	1 USD =			,	
Midpoint of Actual Phase (Progra	mming) (mr	m/dd/yyyy)			
			ite c	or Province):,	Country:
Project Type	•			,	,
() Communication Center		()	Movie Theatre	
() Courthouse		()	Parking Garage	
() Dormitory/Hotel/Housing/Re	sidential	()	Physical Fitness Center	
() Embassy		()	Prison	
() Low-rise Office (<=3 floors)		()	Restaurant/Night club	
() High-rise Office (>3 floors)		()	Retail Building	
() Hospital		()	School	
() Laboratory		()	Warehouse	
() Maintenance Facilities		()	Other Buildings	
Project Nature					
Grass Roots, Greenfield () Modernization, Renovation, Upgra		eld (co-locat	e) () Addition,	Expansion ()

 () Design-Bid-Build Serial sequence of design and construction phases: own separately with designer and constructor. () Design-Build (EPC) Owner contracts with Design-Build (EPC) contractor. () CM at Risk Owner contracts with designers and construction manage 	ner contracts							
() CM at Risk Owner contracts with designers and construction manag								
j ()	Owner contracts with Design-Build (EPC) contractor.							
the contracts.	ger (CM). CM holds							
() Parallel Primes Owner contracts separately with designer and multiple p	orime constructors.							
Delivery structures and practices into a process that collaborative talents and insights of all participants to reduce waste ar	A project delivery approach that integrates people, systems, business structures and practices into a process that collaboratively harnesses that talents and insights of all participants to reduce waste and optimize efficiency through all phases of design, fabrication and construction. (AIA							
[Contractor Only] Which phase(s) did your company participate in on this project? (chec	ck all that apply)							
() Programming () Design () Procurement () Construction ()) Commissioning							
Project Team Members Please mark the project management team participants in this phase (check all that apply)	')							
() Project Manager () QA/QC	-							
() Architect () HSE								
() Construction Manager () Maintenance								
() Operation Manager () Consultants								
() Consulting Engineers () Business Unit Personnel								
() Procurement () Project Sponsor								
() Contracting () Finance Manager								
() Project Controls () Commissioning Agent								
Project Description Please briefly describe this project (i.e., what is the purpose of the building (?), what is its scope (?))								

Did this project use PDRI?	■ YES	D NO	
If yes, was the PDRI externally facilif yes, what was the total PDRI sco			
What was the average project manage team size (in FTE)?	ment team [*] size (in FTE	E)? What was the maxi	mum project management
Ave. Team Size (in FTE)	N	Лах. Team Size (in FT	E)
II. Input Measures			
Your Cumulative Years of Experien	ce in Capital Projects:		
2. Are you the Project Manager?	O YES	NO	
3. The complexity of this project was v	very high based on its (check all that apply):	
() Size () Sche	dule () Contra	act strategy () Location
() Technology risks () Proce Other (specify):	ess scope () Divers	,) Supply chain reliability
Carlot (opcony).			
 Please choose a rating below that other building projects. Difficulty is performed such as restricted access guidelines. 	factors describe the cor	nditions under which co	onstruction will be
Difficulty factor 1: All new projects or and are not affected by facility operate	·		•
Difficulty factor 2: have some restricted nearest entry/exit and demolition material as a utility closet or mechanical chast or existing campus with constricted with the constri	terials must be transpore e where movement is h	ted, or the work area i	s restricted in size such
Difficulty factor 3: have restricted accovertime and/or shift labor that will af		well as limited working	g hours that require
Difficulty factor 4: have restricted according to the for dust and sound barriers or other to	· · · · · · · · · · · · · · · · · · ·		
() Difficulty Factor 1 () Diffi	iculty Factor 2 (Difficulty Factor 3	() Difficulty Factor 4

A robust, formal stage-gate process was rigorously followed for this project. Robust Process, No Rigor No Process, No Rigor Robust Process, Rigor 6. What percentage of design/engineering was completed prior to full funding authorization? % 7. Were pre-construction services used and was a constructability plan developed? Pre-construction services were used, a constructability plan was developed. Pre-construction services were used, no constructability plan was developed. Pre-construction services were not used. 8. Please characterize how project meetings were conducted (check all that apply). Including appropriate representation of stakeholders, i.e., the 'right' people are present Effective mechanisms for resolving project related issues (as measured by pre-planning, time, content, documentation, follow-up, etc.) Occurring with a frequency that meets the project's needs • Having meaningful output that justifies my time investment. 9. Which of the following statements characterized the decisions made by the manager(s) of this project? (check all that apply). Considered final and not revisited 0 Collaborative and inclusive Made at the lowest appropriate level in the organization Communicated promptly to the team 0 Made in a timely and effective manner 0 Consistent with the delegation of authority 10. Was there a formal (documented in writing) change management process for this project? Yes, a formal, documented change management process existed Yes, there was a process, but it was not formal nor documented 0 No change management process existed 11. Was a life cycle cost analysis completed for this project? ■ YES If yes, which of the following were considered? (please check all that apply) Carbon Footprint Measurement **Energy Optimization** Waste Minimization Sustainability Certification

Certified

Gold

12. Is this project intended to be LEED certified or equivalent (certifiable)?

If yes, what level of LEED certification or equivalent is planned?

■ YES

Silver

Platinum

■ NO

			Yes		I	No
13.	Were bridging documents* produced during Programming?					
14.	Did Programming incorporate community relations issues?		•			•
15.	Was the owner's project manager assigned at the beginning of Programming?					0
16.	Was the construction manager assigned during Programming?		•			0
17.	Was an architect involved in Programming?		•			•
18.	Was the lead scheduler assigned during Programming?					•
19.	Was a cost engineer assigned during Programming?		•			0
20.	The project had integrated peer reviews during Programming.		•			•
		Strongly Disagree		Neutral	;	Strongly Agree
21.	The Programming process included sufficient resources necessary to adequately define the scope.			•		
22.	The owner level of involvement was appropriate.					
23.	The project team members were familiar with the project execution plan (PEP) and they used it to manage their work.	0		•		
24.	The procurement strategy and plan were developed and communicated to the project team during Programming.	•		•		•
25.	The project team was well aligned in terms of the owner's objectives, needs and expectations.	•		•		•
26.	The project execution plan supported the objectives of this project.			•	•	
27.	The Programming process adapted to changes in project objectives or market conditions.			•	•	
28.	The procurement and vendor schedules were not a significant challenge during Programming on this project.			•		
29.	The project had an effective risk identification and management process.			•		
30.	Preassembly*, prefabrication*, modularization*, and offsite fabrication* were thoroughly evaluated during Programming.	0				
31.	A formal plan for commissioning was developed which incorporated operations and maintenance philosophy.	0		•		0
32.	Project management team* members were clear about their roles and how to work with others on the project.	0		•		0
33.	The project team including project manager(s) had skills and experiences with similar projects / processes.	•		•		•

		Strongly Disagree		Neutral	S	Strongly Agree
34.	The project management team* was adequately staffed.	•		•		•
35.	People on this project worked effectively as a team.	0				0
36.	The project experienced a minimum number of project management team* personnel changes.	0				0
37.	The interfaces between project stakeholders were well managed.	0				0
38.	Key project team members understood the owner's goals and objectives of this project.	0				D
39.	All of the necessary, relevant project team members were involved in the risk assessment process.	•		•	0	•
40.	Project leaders recognized and rewarded outstanding personnel and results.	•				•
41.	Leadership effectively communicated business objectives, priorities, and project goals.	•				•
42.	Project leaders were open to hearing "bad news", and they wanted input from project team members.	•	•			•
43.	The project management team* maintained open and effective communication.	•				•
44.	Project team members had the information they needed to do their jobs effectively.	D			•	D
45.	Plan and progress including changes were communicated clearly and frequently amongst project stakeholders.	•				•
46.	A high degree of trust, respect and transparency existed amongst companies working on this project.	•				•
47.	The project's commissioning objectives were appropriately communicated to the relevant project team members.	•				•
48.	The project's work processes and systems (e.g., document management, project controls, business and financial systems) supported project success.	•				•
49.	When issues arose, there were effective mechanisms to ensure they were resolved.			•		•
50.	Regulatory requirements (e.g., permitting and environmental issues) were properly managed and Programming is in compliance.	•				•
51.	The project team members attended sufficient professional training directly related to their Programming work.				•	

III. Output Measures

1. Please provide the estimated and actual phase (Programming) cost.

Estimated Cost (\$)	Actual Cost (\$)

2. Please provide the *forecasted* total project cost and duration.

3. Please provide the estimated and actual phase (Programming) start and end dates

Estimated Sched	ule (mm/dd/yyyy)	Actual Schedule (mm/dd/yyyy)		
Start	Stop	Start	Stop	

4. What is the *forecasted* size of the facility?

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10-10 Program – Design Questionnaire

Building Projects

Instructions

This questionnaire is for the Design phase. The phase covers both schematic and detail designs. The starting point of the Design phase is the <u>basis of design (BOD) and contract award to A/E firm(s)</u>. Design phase concludes with the <u>release of all approved drawings and specifications for construction</u> for the project

Each questionnaire includes three sections. The first section focuses on general project information such as project location, nature, and selected delivery method. The second section addresses input measures by asking various types of questions such as those requiring yes/no and sliding-scale (Likert-scale) responses (i.e., from 'strongly agree' to 'strongly disagree'). The final (third) section asks project outputs such as cost, schedule, and capacity. In the questionnaire, for the terms marked with an *asterisk* (*), additional description is available in the Appendix.

The questionnaire is designed to be <u>completed by members of the project's management team</u>. If you are a member of this team, please answer the following questions to the best of your ability. If you are unable to answer a particular question, leave it blank and move to the next question. Remember, some of these questions are intentionally subjective by design.

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Your Company Name:						
Your Name:						
Project Name:						
Owner Company Name:						
Project Construction Location:	City:		, (Sta	te c	or Province):, (Country:
Lead Construction Contractor:						
Lead Design Office Location:	City:		, (Sta	te c	or Province):, (Country:
Architect of Record:						
Currency:						
Unit System:	() Imperial			() Metric	
Exchange Rate:	` 1 USI				,	
Midpoint of Actual Phase (Design						
Closest Cost Index Location:	•		(Sta	te c	or Province):, (Country:
	Oity.		, (O ta		, C	
Project Type () Communication Center			()	Movie Theatre	
() Courthouse			()	Parking Garage	
() Dormitory/Hotel/Housing/Re	osidoni	tial	()	Physical Fitness Center	
•	Sideiii	uai	()		
() Embassy			()	Prison	
() Low-rise Office (<=3 floors)			()	Restaurant/Night club	
() High-rise Office (>3 floors)			()	Retail Building	
() Hospital			()	School	
() Laboratory			()	Warehouse	
() Maintenance Facilities			()	Other Buildings	
Project Nature						
Grass Roots, Greenfield () Modernization, Renovation, Upgra		ownfield (co	-locat	e) () Addition, E	xpansion ()

Pro	ject	Delivery Method							
()	Design-Bid-Build Serial sequence of design and construction phases: owner contracts separately with designer and constructor.							
()	Design-Build (EPC)	Owner contracts with Design-Build (EPC) contractor.						
()	CM at Risk	Owner contracts with designers and construction manager (CM). CM holds the contracts.						
()	Parallel Primes	Owner contracts separately with designer and multiple prime constructors.						
()	Integrated Project Delivery	A project delivery approach that integrates people, systems, business structures and practices into a process that collaboratively harnesses that talents and insights of all participants to reduce waste and optimize efficiency through all phases of design, fabrication and construction. (AIA definition)						
Pri	mary	Contract Type for De	sign						
() L	ump Sum	() Unit Price						
() C	ost Reimbursable	() Guaranteed Maximum Price (GMP)						
[C	ontra	actor Only] Which phas	se(s) did your company participate in on this project? (check all that apply)						
() Pı	rogramming () De	sign () Procurement () Construction () Commissioning						
	-	Team Members mark the project manage	ement team participants in this phase (check all that apply)						
(oject Manager	() QA/QC						
() Arc	hitect	() HSE						
() Coi	nstruction Manager	() Maintenance						
(-	eration Manager	() Consultants						
(nsulting Engineers	() Business Unit Personnel						
(•	ocurement	() Project Sponsor						
(,	ntracting	() Finance Manager						
(•	oject Controls	() Commissioning Agent						
•		Description priefly describe this proj	ect (i.e., what is the purpose of the building (?), what is its scope (?))						

vviiat w	as the average Design team	i size (in FTE) and the n	naximum Design team size	(111 11 11 12) !
	Ave. Team Size (in FTE)		Max. Team Size (in FTE)	
	as the average project manaze (in FTE)?	agement team* size (in l	FTE)? What was the maxim	um project management
	Ave. Team Size (in FTE)		Max. Team Size (in FTE)	
_	out Measures our Cumulative Years of Expe	rience in Capital Project	·s·	
	you the Project Manager?	, ,	■ NO	
() Other	Technology risks () P r (specify): ase choose a rating below er building projects. Difficut formed such as restricted ac	that best describes the	versity of project team () ne level of difficulty for this conditions under which cons	struction will be
Diffic	delines. ulty factor 1: All new projects are not affected by facility op			
neare as a	ulty factor 2: have some resi est entry/exit and demolition utility closet or mechanical c isting campus with constricte	materials must be trans hase where movement i	ported, or the work area is r	estricted in size such
	ulty factor 3: have restricted ime and/or shift labor that wi		as well as limited working h	nours that require
	ulty factor 4: have restricted ust and sound barriers or oth		_	-
()	Difficulty Factor 1 ()	Difficulty Factor 2 () Difficulty Factor 3 () Difficulty Factor 4

5. Did the major project objectives change during Design?

Yes (<u>Major</u> Change)	Yes (<u>Minor</u> Change)	No
•	0	

6.	This project	ct used the following design,	standards and specifications.	(Please check all that apply)
		Existing owner standards		

Published industry standard

■ Local building codes and regulations

7. This project experienced a high number of (please check all that apply):

Scope change / creep
 Deviation notices
 Major equipment* list changes
 Project development changes
 Non-conformance reports
 Program changes

8. Please characterize how project meetings were conducted (check all that apply).

■ Including appropriate representation of stakeholders, i.e., the 'right' people are present

■ Effective mechanisms for resolving project related issues (as measured by pre-planning, time, content, documentation, follow-up, etc.)

Occurring with a frequency that meets the project's needs

■ Having meaningful output that justifies my time investment.

9. Which of the following statements characterized the decisions made by the manager(s) of this project? (check all that apply).

Considered final and not revisited

Collaborative and inclusive

■ Made at the lowest appropriate level in the organization

Communicated promptly to the team

Made in a timely and effective manner

Consistent with the delegation of authority

10. Was a life cycle cost analysis completed for this project?	■ YES	■ NO
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If yes, which of the following were considered? (please check all that apply)

■ Carbon Footprint Measurement
■ Energy Optimization

■ Waste Minimization ■ Sustainability Certification

11. Is this project intended to be LEED certified or equivalent (certifiable)? ■ YES ■ NO

If yes, what level of LEED certification or equivalent is planned?

Certified Silver

■ Platinum

12. Di		ect use a Building Information Model?		YES		NO		
	ii yes, v	who used BIM? (check all that apply) Architect	Mechanical Consu	ltant				
		Electrical Consultant	•	nan.				
	•	Other, please specify:						
	Please	identify the purpose for which BIM was us	ed on the project? (Ple	ease check	k all	that	appl	y)
	•	Space Validation	Architecture – Spat	ial and Ma	ateria	al De	sign	Models
		Energy Analysis	Clash Detection/Co	ordination				
		Design Visualization for Communication,	Functional Analysis, a	nd Constr	ucta	bility	,	
		Building System Models - Structural, ME	P, Fire Protection, and	Interiors				
		Masterplan Space Scheduling and Sequ	encing – 4D					
		Communication of Construction Schedul	ing and Sequencing –	4D				
	•	COBIE/Commissioning						
	_	Facility Management						
5. W	0	n which aspects of Design was the constru Schematic Design (SD) Design Development (DD) Contract Documents (C/D) le design offices used on this project?	uction manager involve	Ŋ	Yes 🗖			No
				Strongly Disagree	N	leutral	8	Strongly Agree
16. T	he owner	level of involvement was appropriate.		0	•			
		t team members were familiar with the pro they used it to manage their work.	ject execution plan	•				0
	he procui uring Des	ement strategy and plan were communica	ated to the project team) 🗖				0
19. T	he projec	t objective and priorities were clearly defin	ed.	•		•	•	•

		Strongly Disagree	ı	Neutral	5	Strongly Agree
20.	The equipment procurement and vendor schedules were not a significant challenge for this project during Design.					
21.	Comprehensive constructability suggestions (e.g., preassembly*, prefabrication*, modularization*, and offsite fabrication*) were evaluated and incorporated into the Design of the project.	0	•	•		•
22.	A formal plan for commissioning including operations and maintenance philosophy was incorporated in Design.	•				•
23.	This project incorporated community relations issues in Design.		•			
24.	Project management team* members were clear about their roles and how to work with others on the project.	D				•
25.	Project team members had the authority necessary to do their jobs.					
26.	The project team including project manager(s) had skills and experiences with similar projects / processes.	D				0
27.	People on this project worked effectively as a team.	•	•			•
28.	The project experienced a minimum number of project management team* personnel changes.	•				•
29.	The key stakeholders (owner, architect, consulting engineers, etc.) were fully aligned during Design.	•				•
30.	The interfaces between project stakeholders were well managed.	0				
31.	Key project team members understood the owner's goals and objectives of this project.	0	•			0
32.	All of the necessary, relevant project team members were involved in an effective risk identification and management process for Design.	0				0
33.	Project leaders recognized and rewarded outstanding personnel and results.	•	•	•	•	•
34.	Leadership effectively communicated business objectives, priorities, and project goals.	•				•
35.	Resources were allocated according to project priorities.	•				
36.	Project leaders were open to hearing "bad news", and they wanted input from project team members.			•		•
37.	Project team members had the information they needed to do their jobs effectively.	0	•	•	•	
38.	Plan and progress including changes were communicated clearly and frequently amongst project stakeholders.	D		•		•
39.	A high degree of trust, respect and transparency existed amongst companies working on this project.	D		•		•

		Strongly Disagree	Neu	ıtral	Stro Agı	
40.	The project's commissioning objectives were appropriately communicated to the relevant project team members.		•			
41.	The project's work processes and systems (e.g., document management, project controls, business and financial systems) supported project success.					
42.	The number and quality of Design / consulting engineering personnel was sufficient.	•	•	•		
43.	When issues arose, there were effective mechanisms to ensure they were resolved.					
44.	Regulatory requirements (e.g., permitting and environmental issues) were properly managed and Design is in compliance.	•				
45.	Design deliverables were released in a timely manner as a result of a good Design work sequence on this project.	•				
46.	The Design deliverables received from consulting engineers or other architects were complete and accurate (possessing a minimal amount of errors and omissions).		•	•	•	
47.	The project control system was effective in monitoring project progress in term of cost, schedule, and scope.	S			•	
48.	A dedicated process was used to proactively manage change on this project.	•	•			
49.	A formal project Quality Management System was used for the Design of this project.		•	•	•	
50.	An interim product database and/or standardized designs were used extensively in the Design of this project.			•	•	
51.	The project team members attended sufficient professional training directly related to their Design work.	•				
52.	The customer was satisfied with the Design phase deliverables.	•				
53.	The cost of quality* was determined during the Design phase of this project.	•	•	•	•	•

III. Output Measures

1.	Please provide	the estimated	and actual	phase	(Design)	cost.
----	----------------	---------------	------------	-------	----------	-------

Estimated Cost (\$)	Actual Cost (\$)

2.	Please	provide the	forecasted	total pro	iect cost	and duration

Cost: \$	Duration:	weeks
----------	-----------	-------

3. P	Please	provide	the tota	al number	of	major	equipme	nt*.
------	--------	---------	----------	-----------	----	-------	---------	------

4. Please provide the estimated and actual phase (Design) start and end dates

<u> </u>	·		
Estimated Sched	ule (mm/dd/yyyy)	Actual Schedul	e (mm/dd/yyyy)
Start Stop		Start	Stop

5.	What is the	forecasted size	e of the facility?
•			· · · · · · · · · · · · · · · · · · ·

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6	What was the total	I number of Desi	ian work hours?
Ο.	vviiat was the total		igii wolk liouis:

	hours

7. Please provide the IFC (Issued For Construction) quantities.

Total Concrete	()	CY
Total Structural Steel	()	ton
Total Masonry	()	SF
Total Glazing	()	SF
Total Piping (not including fire protection)	()	LF
Total HVAC ductwork	()	LF



10-10 Program - Procurement Questionnaire

Building Projects

Instructions

This questionnaire is for the Procurement phase. The Procurement phase begins with the <u>development of a Procurement plan</u> for the major equipment and a major equipment list. It concludes when all materials and equipment have been delivered to the site.

Each questionnaire includes three sections. The first section focuses on general project information such as project location, nature, and selected delivery method. The second section addresses input measures by asking various types of questions such as those requiring yes/no and sliding-scale (Likert-scale) responses (i.e., from 'strongly agree' to 'strongly disagree'). The final (third) section asks project outputs such as cost, schedule, and capacity. In the questionnaire, for the terms marked with an *asterisk* (*), additional description is available in the Appendix.

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Your Company Name:						
Your Name:						
Project Name:						
Owner Company Name:						
Project Construction Location:	City: _		, (Sta	te c	or Province):	, Country:
Lead Construction Contractor:						
Lead Design Office Location:	City: _		, (Sta	te c	or Province):	, Country:
Architect of Record:						
Currency:						
Unit System:	() Imperial			() Meti	ric
Exchange Rate:	` 1 USE				,	
Midpoint of Actual Phase (Procure			vv)			
Closest Cost Index Location:				te c	or Province):	Country:
	Oity		, (O ta		<u></u>	
Project Type () Communication Center			()	Movie Theatre	
() Courthouse			,	,	Parking Garage	
() Dormitory/Hotel/Housing/Re	esident	ial	•	-	Physical Fitness Cent	ter
() Embassy	Joidoile	idi	()	Prison	
() Low-rise Office (<=3 floors)			(,	Restaurant/Night club	.
() High-rise Office (>3 floors)			()	Retail Building	,
			()	· ·	
() Hospital			()	School	
() Laboratory			()	Warehouse	
() Maintenance Facilities			()	Other Buildings	
Project Nature						
Grass Roots, Greenfield ()	Bro	ownfield (co-	-locat	e) () Additio	n, Expansion ()
Modernization, Renovation, Upgra	ide ()				

Pro	ject	Delivery Method	
()	Design-Bid-Build	Serial sequence of design and construction phases: owner contracts separately with designer and constructor.
()	Design-Build (EPC)	Owner contracts with Design-Build (EPC) contractor.
()	CM at Risk	Owner contracts with designers and construction manager (CM). CM holds the contracts.
()	Parallel Primes	Owner contracts separately with designer and multiple prime constructors.
()	Integrated Project Delivery	A project delivery approach that integrates people, systems, business structures and practices into a process that collaboratively harnesses that talents and insights of all participants to reduce waste and optimize efficiency through all phases of design, fabrication and construction. (AIA definition)
[C	ontr	ractor Only] Which phase	e(s) did your company participate in on this project? (check all that apply)
() P	Programming () Desi	gn () Procurement () Construction () Commissioning
	•	Team Members mark the project manage	ment team participants in this phase (check all that apply)
() P	roject Manager	() QA/QC
() A	rchitect	() HSE
() C	onstruction Manager	() Maintenance
() O	peration Manager	() Consultants
() C	onsulting Engineers	() Business Unit Personnel
() P	rocurement	() Project Sponsor
() C	ontracting	() Finance Manager
() P	roject Controls	() Commissioning Agent
	,	Description briefly describe this proje	ct (i.e., what is the purpose of the building (?), what is its scope (?))

	vas the average project mar ize (in FTE)?	nagement team* si	ze (in FTE)? What	was the maxi	mum project managemen
	Ave. Team Size (in FTE)		Max. Team	n Size (in FTE	≣)
What w	vas the average Procureme	nt team size (in F1	E) and the maximu	ım Procureme	ent team size (in FTE)?
	Ave. Team Size (in FTE)		Max. Team	n Size (in FTE	≣)
_	out Measures ur Cumulative Years of Expe	erience in Capital	Projects:		
2. Are	you the Project Manager?	■ YES	■ NO		
() () Othe 4. Ple oth per	` ,	Schedule (Process scope (v that best describulty factors describ) Contract strateg) Diversity of proj bes the level of diversity of the conditions ur	ect team (fficulty for the	onstruction will be
Difficient as a	culty factor 1: All new project are not affected by facility of culty factor 2: have some resest entry/exit and demolition utility closet or mechanical	perations, hazardo stricted access, su n materials must be chase where move	ous material, or struct ch as the work area e transported, or the ement is hindered, o	ctural or seis a is located 20 e work area is	mic restraints. 00 to 300 feet from the s restricted in size such
Diffic overt	cisting campus with constrict culty factor 3: have restricted time and/or shift labor that we sulty factor 4: have restricted	d access, as listed vill affect the costs discress and limited	above as well as lir ed working hours as	s listed above	, as well as requirements
for d	ust and sound barriers or ot Difficulty Factor 1 ()	her temporary con Difficulty Factor 2			operating facilities. () Difficulty Factor 4

5. Did the project objectives change during Procurement?

Yes (<u>Major</u> Change)	Yes (<u>Minor</u> Change)	No
•	П	D

2	This project	experienced a high	h number of (nlesse check	all that apply).
Ο.	THIS PROJECT	expendiced a mig	n number or (please check	ali tilat apply).

Scope change / creep
 Deviation notices
 Major equipment* list changes
 Project development changes
 Non-conformance reports
 Program changes

- 7. Please characterize how project meetings were conducted (check all that apply).
 - Including appropriate representation of stakeholders, i.e., the 'right' people are present
 - Effective mechanisms for resolving project related issues (as measured by pre-planning, time, content, documentation, follow-up, etc.)
 - Occurring with a frequency that meets the project's needs
 - Having meaningful output that justifies my time investment.
- 8. Which of the following statements characterized the decisions made by the manager(s) of this project? (check all that apply).
 - Considered final and not revisited
 - Collaborative and inclusive
 - Made at the lowest appropriate level in the organization
 - Communicated promptly to the team
 - Made in a timely and effective manner
 - Consistent with the delegation of authority
- 9. Was a life cycle cost analysis completed for this project? YES NO

If yes, which of the following were considered? (please check all that apply)

- Carbon Footprint Measurement
 Energy Optimization
- Waste Minimization Sustainability Certification
- 10. Is this project intended to be LEED certified or equivalent (certifiable)? YES NO

If yes, what level of LEED certification or equivalent is planned?

□ Certified □ Silver
□ Gold □ Platinum

		Strongly Disagree		Neutral	Strongly Agree
11.	The owner level of involvement was appropriate.		•		
12.	Preferred suppliers were used effectively to streamline the Procurement process.			•	
13.	The project team members were familiar with the project execution plan (PEP) and they used it to manage their work.	•			

		Strongly Disagree	ļ	Neutral	8	Strongly Agree
14.	The project objective and priorities were clearly defined.					
15.	The Procurement plan adapted to changing market conditions.	•	0	•	•	•
16.	The materials management plan for this project appropriately addressed elements such as project goals, responsibility, cost & schedule, and transportation & logistics.	0		•		
17.	The equipment procurement and vendor schedules were not a significant challenge for this project.	D			•	
18.	A formal Commissioning execution plan including operations and maintenance philosophy was incorporated in the Procurement.	D			•	
19.	Sustainability was an important consideration for the Procurement phase of this project.	•	•			•
20.	The Procurement plan addressed local content requirements.	•	0		0	•
21.	Appropriate contingencies were established to address materials and labor cost escalation.	D			•	
22.	Project management team* members were clear about their roles and how to work with others on the project.	•	•			•
23.	Project team members had the authority necessary to do their jobs.	•	•			
24.	The project team including project manager(s) had skills and experiences with similar projects / processes.	•				D
25.	People on this project worked effectively as a team.	•	•			•
26.	The project experienced a minimum number of project management team* personnel changes.	•				•
27.	The interfaces between project stakeholders were well managed.	•	•			•
28.	Key project team members understood the owner's goals and objectives of this project.	•				•
29.	All of the necessary, relevant project team members were involved in an effective risk identification and management process for Procurement.	0				
30.	Project leaders recognized and rewarded outstanding personnel and results.	•	•			
31.	Leadership effectively communicates business objectives, priorities, and project goals.	•				•
32.	Resources were allocated according to project priorities.		•	•		
33.	Project leaders were open to hearing "bad news", and they wanted input from project team members.	•				
34.	The key stakeholders (owner, architect, vendors and suppliers, etc.) were fully aligned during Procurement.	•				

		Strongly Disagree		Neutral	8	Strongly Agree
35.	Project team members had the information they needed to do their jobs effectively.	•	•			•
36.	Plan and progress including changes were communicated clearly and frequently amongst project stakeholders.			•	•	
37.	A high degree of trust, respect and transparency existed amongst companies working on this project.			•		•
38.	The project's commissioning objectives were appropriately communicated to the relevant project team members.					
39.	The project's work processes and systems (e.g., document management, project controls, business and financial systems) supported project success.					
40.	When issues arose, there were effective mechanisms to ensure they were resolved.					
41.	Regulatory requirements (e.g., permitting and environmental issues) were properly managed and Procurement is in compliance.				•	
42.	The project encountered few problems associated with the late delivery of equipment and bulk materials.					
43.	Site materials management was effective.	0				0
44.	Major equipment* was delivered complete and on time.	•				•
45.	Risks were appropriately allocated through effective purchasing agreements.			•		•
46.	This project implemented a supplier quality surveillance program.					
47.	The project control system was effective in monitoring project progress in terms of cost, schedule, and scope.	•				•
48.	A dedicated process was used to proactively manage change on this project.					
49.	A formal project Quality Management System was used for the Procurement of this project.		•	•	•	•
50.	The project team members attended sufficient professional training directly related to their work in Procurement.	•				•
51.	The customer was satisfied with the Procurement phase deliverables.	•		•		•
52.	The cost of quality* was determined during the Procurement phase of this project.	٥	•	•	•	•

III. Output Measures

How many vendors and suppl	liers were awarded p	urchase	orders?							
2. What was the total number of purchase orders awarded?										
3. Please provide the total number of major equipment*. piece count										
Please provide the total cost of major equipment*. \$										
Please provide the estimated and actual phase (Procurement) start and end dates										
	(mm/dd/yyyy)	Actual Scriedule (IIIII/dd/yyyy)								
Start	Stop		Start	Stop						
Please provide the forecasted	d total project cost ar	nd durati	on.							
Cost: \$			Duration:		weeks					
What is the <i>forecasted</i> size of	f the facility?									
Total Building Gross Square Footage* (BGSF)										
	What was the total number of Please provide the total number piece Please provide the total cost of \$ Please provide the estimated Estimated Schedule Start Please provide the forecasted Cost: \$ What is the forecasted size of	What was the total number of purchase orders aw Please provide the total number of major equipment*. Please provide the total cost of major equipment*. Please provide the estimated and actual phase (P Estimated Schedule (mm/dd/yyyy) Start Stop Please provide the forecasted total project cost are Cost: \$ What is the forecasted size of the facility?	What was the total number of purchase orders awarded? Please provide the total number of major equipment*. piece count Please provide the total cost of major equipment*. \$ Please provide the estimated and actual phase (Procurem Estimated Schedule (mm/dd/yyyy) Start Stop Please provide the <u>forecasted</u> total project cost and duration Cost: \$ What is the <u>forecasted</u> size of the facility?	Please provide the total number of major equipment*. piece count Please provide the total cost of major equipment*. \$ Please provide the estimated and actual phase (Procurement) start and er Estimated Schedule (mm/dd/yyyy) Actual Schedule Start Stop Start Please provide the forecasted total project cost and duration. Cost: \$ Duration:	What was the total number of purchase orders awarded? Please provide the total number of major equipment*. piece count Please provide the total cost of major equipment*. \$ Please provide the estimated and actual phase (Procurement) start and end dates Estimated Schedule (mm/dd/yyyy) Start Stop Start Stop Please provide the forecasted total project cost and duration. Cost: \$ Duration:					



10-10 Program - Construction Questionnaire

Building Projects

Instructions

This questionnaire is for the Construction phase. The Construction phase begins with the <u>notice to</u> <u>proceed (mobilization/commencement of foundations or driving piles</u>. It concludes at <u>beneficial</u> <u>occupancy date (BOD)</u>.

Each questionnaire includes three sections. The first section focuses on general project information such as project location, nature, and selected delivery method. The second section addresses input measures by asking various types of questions such as those requiring yes/no and sliding-scale (Likert-scale) responses (i.e., from 'strongly agree' to 'strongly disagree'). The final (third) section asks project outputs such as cost, schedule, and capacity. In the questionnaire, for the terms marked with an *asterisk* (*), additional description is available in the Appendix.

The questionnaire is designed to be **completed by members of the project's management team**. If you are a member of this team, please answer the following questions to the best of your ability. If you are unable to answer a particular question, leave it blank and move to the next question. Remember, some of these questions are intentionally subjective by design.

All data provided for the survey by participating individuals and organizations are considered confidential. These data will not be viewed by any party other than CII staff members.

You can review the CII Benchmarking Code of Conduct at the following site: https://www.construction-institute.org/scriptcontent/bmm-code.cfm?section=bmm

Should you have any questions about the 10-10 Performance Assessment Campaign, please contact Dr. Daniel Oliveira via e-mail (<u>Daniel.Oliveira@cii.utexas.edu</u>) or by phone at (512) 232-3050.

The Performance Assessment Committee thanks you for your participation in this very important industry initiative!

Your Company Name:						
Your Name:						
Project Name:						
Owner Company Name:						
Project Construction Location:	City: _		, (Sta	te c	or Province):	, Country:
Lead Construction Contractor:						
Lead Design Office Location:	City: _		, (Sta	te c	or Province):	, Country:
Architect of Record:						
Currency:						
Unit System:	() Imperial			() Metric	
Exchange Rate:	` 1 USI				,	
Midpoint of Actual Phase (Constr			/VV)			
Closest Cost Index Location:				te c	or Province):	Country:
	O.t.y		., (010			, coay
Project Type () Communication Center			()	Movie Theatre	
() Courthouse			(,	Parking Garage	
() Dormitory/Hotel/Housing/Re	esident	ial	(-	Physical Fitness Center	r
() Embassy	Joiderit	iidi	()	Prison	
· · ·			(,		
() Low-rise Office (<=3 floors)			()	Restaurant/Night club	
() High-rise Office (>3 floors)			()	Retail Building	
() Hospital			()	School	
() Laboratory			()	Warehouse	
() Maintenance Facilities			()	Other Buildings	
Project Nature						
Grass Roots, Greenfield ()	Bro	ownfield (co	-locat	e) () Addition,	Expansion ()
Modernization, Renovation, Upgra	ade ()				

Pro	ject	Delivery Method							
()	Design-Bid-Build	Serial sequence of design and construction phases: owner contracts separately with designer and constructor.						
()	Design-Build (EPC)	Owner contracts with Design-Build (EPC) contractor.						
()	CM at Risk	Owner contracts with designers and construction manager (CM). CM holds the contracts.						
()	Parallel Primes	wner contracts separately with designer and multiple prime constructors.						
()	Integrated Project Delivery	A project delivery approach that integrates people, systems, business structures and practices into a process that collaboratively harnesses that talents and insights of all participants to reduce waste and optimize efficiency through all phases of design, fabrication and construction. (AIA definition)						
Priı	mary	Contract Type for De	tail Design						
() L	ump Sum	() Unit Price						
() C	Cost Reimbursable	() Guaranteed Maximum Price (GMP)						
[C	ontr	actor Only] Which phas	se(s) did your company participate in on this project? (check all that apply)						
() P	rogramming () De	esign () Procurement () Construction () Commissioning						
) P) A) C	Team Members mark the project manag roject Manager rchitect onstruction Manager peration Manager	ement team participants in this phase (check all that apply) () QA/QC () HSE () Maintenance () Consultants						
(•	-	() Business Unit Personnel						
(onsulting Engineers rocurement	() Project Sponsor						
(•	ontracting	() Finance Manager						
(•	roject Controls	() Commissioning Agent						
		Description briefly describe this proj	ect (i.e., what is the purpose of the building (?), what is its scope (?))						

\M/hat \	was the average proje	act management tean	n* siza (ir	5 FTF\2 \//k	nat was the may	imum nro	niect managemer
	size (in FTE)?	tti illanayement tean	I SIZE (II	1 f 1 ∟ <i>j</i> : vvi	idi was ine max	illium pre	Ject managemer
	Ave. Team Size (ir	FTE)		Max. Te	eam Size (in FT	E)	
What	was the typical forema	an to craft ratio?				•	
	≤ 5:1	6:1 ~ 8:1	9:1	~ 12:1	≥13:1		
	0	0		•			
Overa site?	ll how many workers	per safety professiona	al were ty	/pically (i.e.	., in terms of the	average	workforce) on
	1:20	1 : 21-40	1:	41-60	1 : 61-100)	1: over 101
					•		0
	e you the Project Mar e complexity of this p		oased on	■ NO	all that apply):		
() Size	() Schedule	() C	Contract stra	ategy () Locati	on
(Technology risks	() Process scope	() D	viversity of p	oroject team () Supply	y chain reliability
Othe	er (specify):						
otl pe	ease choose a rating ner building projects rformed such as restr idelines.	s. Difficulty factors de	scribe the	e conditions	s under which co	onstructio	on will be
	culty factor 1: All new are not affected by fa	• •					•
near as a	culty factor 2: have so rest entry/exit and der utility closet or mech xisting campus with c	molition materials mu anical chase where n	st be tran novemen	nsported, or	r the work area i	s restricte	ed in size such
l l	culty factor 3: have re			e as well a	s limited working	g hours tl	nat require

Difficulty factor 4: have restricted access and limited working hours as listed above, as well as requirements for dust and sound barriers or other temporary construction to isolate the work from operating facilities.

) Difficulty Factor 3

) Difficulty Factor 2

) Difficulty Factor 1

) Difficulty Factor 4

5. Did the project objectives change during Construction?

Yes (<u>Major</u> Change)	Yes (<u>Minor</u> Change)	No
•		

6. This project experienced a high number of (please check all that apply):

Scope change / creepDeviation noticesProject development changesNon-conformance reports

■ Major equipment* list changes
■ Program changes

7. Was a renovation to an operating facility included in the scope of this project?

YES

NO

(If yes) Construction was well integrated with the operation of the existing facility.

Strongly Agree	Agree	Neutral	Disagree	Strongly Disagree
•	D	D		

- 8. Please characterize how project meetings were conducted (check all that apply).
 - Including appropriate representation of stakeholders, i.e., the 'right' people are present
 - Effective mechanisms for resolving project related issues (as measured by pre-planning, time, content, documentation, follow-up, etc.)
 - Occurring with a frequency that meets the project's needs
 - Having meaningful output that justifies my time investment.
- 9. Which of the following statements characterized the decisions made by the manager(s) of this project? (check all that apply).
 - Considered final and not revisited
 - Collaborative and inclusive
 - Made at the lowest appropriate level in the organization
 - Communicated promptly to the team
 - Made in a timely and effective manner
 - Consistent with the delegation of authority
- 10. This project used the following methods (please check all that apply):

■ Plan Percent Complete
■ Workface Planning/Last Planner

■ Work Packaging ■ Subcontractor Prequalification

Ongoing Craft Training ProgramsSubstance Abuse Testing

■ Preassembly*
■ Prefabrication*

■ Modularization*
■ Offsite Fabrication*

11. Formal (classroom) safety training was attended:

	Monthly	Quarterly	Annually	Initial/or	ice		N	leve	r
				•					
		new hire safety orie		YES	□ NO				
		•	in the orientation?	ı YES	□ NO				
					,	Yes			No
12.	Did the original primary	contractor(s) comple	te the project?			•			
13.	Was safety performance	a criterion for contra	actor and subcontrac	tor selection?					
14.	Were safety toolbox mee	etings held daily?				•			•
15.	Were accidents includin	g near misses forma	lly investigated?			D			
					Strongly Disagree		Neutral		Strongly
16.	The availability and cor	npetency of craft lab	or was adequate.		Disagree	•		•	Agree
17.	The owner level of invo	lvement was approp	riate.						0
18.	3. The owner and primary contractor(s) maintain a long-standing partnering arrangement.								
19.	The project team member (PEP) and they used it			on plan	•				•
20.	A formal plan for Common philosophy was incorporate in the common philosophy was incorporate in the common plant in the common	•	-	enance	•		•		
21.	The work planning and	scheduling processe	es were effective.			•		•	•
22.	Project cash flow was r	nanaged well during	Construction.		•	•		•	•
23.	The Construction execu	ution plan addressed	I community relations	issues.	•	•	•	•	•
24.	The project team include similar projects / process		r(s) had skills and exp	periences with) 🗖				
25.	The project experience personnel changes.	d a minimum numbe	er of project managen	nent team*	0		•		•
26.	All of the necessary, re effective risk identification					•			0
27.	Project safety procedur	es were well defined	d and strictly followed		•		•		•
28.	Project management to work with others on the		clear about their role	s and how to					0

29.	Subcontractors provided the majority of the Construction craft workers.					•
30.	People on this project worked effectively as a team.					•
31.	Key project team members understood the owner's goals and objectives of this project.	•		•		
32.	The interfaces between project stakeholders were well managed.			•	•	•
33.	Design deliverables were released in a timely manner and in a proper sequence.	•		•		
34.	Project team members had the authority necessary to do their jobs.			•	•	•
35.	This project experienced a minimum amount of labor disruption.					•
36.	The owner and primary contractor(s) maintained positive working relationships.			•		
37.	Leadership effectively communicated business objectives, priorities, and project goals.			•	•	
38.	The key stakeholders (owner, architect, vendors and suppliers, etc.) were fully aligned during Construction.					
39.	Project leaders were open to hearing "bad news", and they wanted input from project team members.			•		
40.	Plan and progress including changes were communicated clearly and frequently amongst project stakeholders.					
41.	The project's Commissioning objectives were appropriately communicated to the relevant project team members.			•		
42.	Resources were allocated according to project priorities.			0		•
43.	A high degree of trust, respect and transparency existed amongst companies working on this project.			•		0
44.	The project's work processes and systems (e.g., document management, project controls, business and financial systems) supported project success.			•		0
45.	Project team members had the information they needed to do their jobs effectively.		•	•	•	
46.	Project leaders recognized and rewarded outstanding personnel and results.			٥	•	
47.	The Design deliverables were complete and accurate (possessing a minimal amount of errors and omissions).			•	•	0
48.	When issues arose, there were effective mechanisms to ensure they were resolved.	0	•	•	•	•
49.	The project encountered few problems associated with the late delivery of equipment and bulk materials.		0	•		0
50.	A dedicated process was used to proactively manage change on this project.					

51.	A formal project Quality Ma	nagement System w	as used on this project.	•		•		
52.	Regulatory requirements (e properly managed and Cor	· .	•		٥	•		•
53.	Site materials managemen	t was effective.				•		
54.	The project employed regu	lar safety audits or ob	oservations.	0				
55.	Materials and equipment wand per design specification		on time, without damage	, 🗖		•		
56.	The project team members related to their work in Con	•	rofessional training directl	у п		•		
57.	The customer was satisfied	I with the Constructio	n phase deliverables.			•		
58.	The cost of quality* was deproject.	•		•		•		
59.	Sustainability was an impo this project.	rtant consideration fo	r the Construction phase of	of 🗖	0	•		•
	Cost: \$ Please provide the forecaste Cost: \$ Please provide the estimate Estimated Schedu	d and actual phase (Duration:		vvvv)	wee	eks	
	Start	Stop	Start		Stop			
	Otart	Сюр	Start		этор			
3.	Please provide the total nun	nber of major equipm	ent*.					
	pied	ce count						
4	Please provide the number	of cases						
	Medical Treatment	()					
	Days Away	()					
	Job Restriction or Tran	sfer ()					
5.	What was the average and	peak Construction cra	aft workforce?					
	Ave. Craft Workforce		Max./Peak Craft Wo	rkforce				

6.	Excluding the major	equipment* cos	t, please provide the	estimated and actua	l phase	(Construction)	cost.
----	---------------------	----------------	-----------------------	---------------------	---------	----------------	-------

Estimated Cost (\$)	Actual Cost (\$)

7. What is the *forecasted* size of the facility?

|--|

What was the total number of Construction work hou
--

	hours

9. Please provide the IFC (Issued For Construction) quantities.

· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·	
Total Concrete	()	CY
Total Structural Steel	()	ton
Total Masonry	()	SF
Total Glazing	()	SF
Total Piping (not including fire protection)	()	LF
Total HVAC ductwork	()	LF



10-10 Program – Commissioning Questionnaire

Building Projects

Instructions

This questionnaire is for the Commissioning phase. This phase begins at <u>beneficial occupancy date</u> (BOD) and concludes with <u>custody transfer to user/operator</u> for steady state operation.

Each questionnaire includes three sections. The first section focuses on general project information such as project location, nature, and selected delivery method. The second section addresses input measures by asking various types of questions such as those requiring yes/no and sliding-scale (Likert-scale) responses (i.e., from 'strongly agree' to 'strongly disagree'). The final (third) section asks project outputs such as cost, schedule, and capacity. In the questionnaire, for the terms marked with an *asterisk* (*), additional description is available in the Appendix.

The questionnaire is designed to be **completed by members of the project's management team or commissioning team**. If you are a member of one of these teams, please answer the following questions to the best of your ability. If you are unable to answer a particular question, leave it blank and move to the next question. Remember, some of these questions are intentionally subjective by design.

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The Performance Assessment Committee thanks you for your participation in this very important industry initiative!

Your Company Name: Your Name:							
Project Name: Owner Company Name:							
Project Construction Location:	City:		, (Sta	ate o	or Province): _	,	Country:
Lead Construction Contractor:							
Lead Design Office Location: Architect of Record:	City:		, (Sta	ite (or Province): _	,	Country:
Lead Commissioning Agent Office Location:	City:		., (Sta	ite (or Province): _	,	Country:
Lead Commissioning Agent:							
Currency:							
Unit System:	() Imperial			() Metric	
Exchange Rate:	1 US	D =					
Midpoint of Actual Phase (Commi	ission	n ing) (mm/dd	l/yyyy	')			
Closest Cost Index Location:	City:		, (Sta	ate d	or Province): _	,	Country:
Project Type							
() Communication Center			()	Movie Theat	re	
() Courthouse			()	Parking Gara	age	
() Dormitory/Hotel/Housing/Re	siden	tial	()	Physical Fitn	ess Center	
() Embassy			()	Prison		
() Low-rise Office (<=3 floors)			()	Restaurant/N	light club	
() High-rise Office (>3 floors)			()	Retail Buildin	ng	
() Hospital			()	School		
() Laboratory			()	Warehouse		
() Maintenance Facilities			()	Other Buildin	igs	
Project Nature							
Grass Roots, Greenfield ()	Br	rownfield (co-	-locat	te) (()	Addition,	Expansion ()
Modernization, Renovation, Upgra	ade ()					

Pro	ject	Delivery Method										
()	Design-Bid-Build	•	_	and construction phases: owner contracts							
()	Design-Build (EPC)	separately with designer and constructor. Owner contracts with Design-Build (EPC) contractor.									
()	CM at Risk	Owner contracts with designers and construction manager (CM). CM holds									
,	`	Danallal Drimas	the contracts.									
()	Parallel Primes	Owner contracts separ	Owner contracts separately with designer and multiple prime constructors.								
()	Integrated Project Delivery	A project delivery approach that integrates people, systems, business structures and practices into a process that collaboratively harnesses that talents and insights of all participants to reduce waste and optimize efficiency through all phases of design, fabrication and construction. (AIA definition)									
	4				sing at a line on this provides to (about all the at any h.)							
ְ נַכּ	ontra	actor Only] which phas	se(s) ald your company p	artic	cipate in on this project? (check all that apply)							
() P	rogramming () Des	sign () Procurer	nent	() Construction () Commissioning							
	-	Team Members mark the project manage	ement team participants	in th	is phase (check all that apply)							
() Pı	oject Manager		() QA/QC							
() Aı	chitect		() HSE							
(,	onstruction Manager		() Maintenance							
() O	peration Manager		() Consultants							
(onsulting Engineers		() Business Unit Personnel							
(•	ocurement		() Project Sponsor							
() C	ontracting		() Finance Manager							
(-	roject Controls		() Commissioning Agent							
	•	Description priefly describe this proj	ect (i.e., what is the purp	ose	of the building (?), what is its scope (?))							
 Vha			ioning management tean	n* siz	ze (in FTE)?							
	/	Ave. Team Size (in FTE	J									

II. Input Measure	S
-------------------	---

1. You	ur Cumulative Years	of Experience in Cap	ital Projects:		
2. Are	you the Project Mar	nager? YES	■ NO		
3. The	e complexity of this p	roject was very high	based on its (check	all that apply):	
()	Size	() Schedule	() Contract str	ategy () Location
()	Technology risks	() Process scope	() Diversity of	project team () Supply chain reliability
Othe	er (specify):				
oth per	ner building projects	s. Difficulty factors de icted access or limite	escribe the condition	s under which co	
	•	projects or renovation icility operations, haz			and normal working hours mic restraints.
near as a	est entry/exit and der utility closet or mech	molition materials mu	st be transported, o	r the work area is	00 to 300 feet from the restricted in size such gs on a tight urban site
	•	estricted access, as list r that will affect the c		as limited working	hours that require
	•	stricted access and I	•		as well as requirements operating facilities.
()	Difficulty Factor 1	() Difficulty Fac	tor 2 () Diffic	culty Factor 3	() Difficulty Factor 4
5. Wa		operating facility incliing was well integrate	•	. ,	■ YES ■ NO acility.
	Strongly Agree	Agree	Neutral	Disagree	Strongly Disagree
	0		•		•
6 Ple	ase characterize how	v proiect meetings we	ere conducted (chec	ck all that apply)	

- 6
 - Including appropriate representation of stakeholders, i.e., the 'right' people are present
 - Effective mechanisms for resolving project related issues (as measured by pre-planning, time, content, documentation, follow-up, etc.)
 - Occurring with a frequency that meets the project's needs •
 - Having meaningful output that justifies my time investment. •

	Communicated promptly to the team					
	Made in a timely and effective manner					
	Consistent with the delegation of authority					
8.	Was there a written, Commissioning -specific safety plan for this project?	Yes			No	
o. 	was there a writter, Commissioning -specific safety plan for this project?	•			•	
		Strongly Disagree		Neutral	I	Strongly Agree
9.	The owner level of involvement was appropriate.	Disagree			•	□
10.	A formal plan for Commissioning including the impact to operations and maintenance was implemented.	•			•	0
11.	The Commissioning planning and scheduling processes were effective.	D		•		•
12.	The Commissioning plan addressed community relations issues.	D				•
13.	The Commissioning team had skills and experiences with similar projects / processes.	D		•	•	•
14.	The project experienced a minimum number of Commissioning team personnel changes.	•		•	•	•
15.	All of the necessary, relevant Commissioning team members were involved in an effective risk identification and management process for Commissioning.	0				0
16.	Commissioning management team* members were clear about their roles and how to work with others during Commissioning.	D	•		•	•
17.	People on this project worked effectively as a team.		•		•	•
18.	Key Commissioning management team* members understood the owner's goals and objectives of this project.	D	•		•	•
19.	Commissioning management team* members had the authority necessary to do their jobs.	•				0
20.	Leadership effectively communicated Commissioning goals and priorities.	•				
21.	The key stakeholders were fully aligned before and during Commissioning.		•		•	•
22.	Commissioning leaders were open to hearing "bad news", and they wanted input from Commissioning team members.	•				•

7. Which of the following statements characterized the decisions made by the manager(s) of this project?

(check all that apply).

•

•

Considered final and not revisited

Made at the lowest appropriate level in the organization

Collaborative and inclusive

		Strongly Disagree		Neutral	S	Strongly Agree
23.	Plan and progress including changes were communicated clearly and frequently amongst project stakeholders.	0	•			
24.	The project team members were familiar with the Commissioning plan and they used it to manage their work.	•	•		•	•
25.	Resources were allocated according to Commissioning priorities.		•			•
26.	A high degree of trust, respect and transparency existed amongst companies working on this project during Commissioning.	•				
27.	The Commissioning processes and systems supported project success.	•		•		•
28.	Commissioning management team* members had the information they needed to do their jobs effectively.	D		•		
29.	Project leaders recognized and rewarded outstanding personnel and results during Commissioning.	•				•
30.	The Commissioning process achieved the operability and product quality objectives.	•				•
31.	When issues arose, there were effective mechanisms to ensure they were resolved.	•				•
32.	A dedicated process was used to proactively manage change during Commissioning.	•				•
33.	Regulatory requirements (e.g., permitting and environmental issues) were properly managed and Commissioning is in compliance.	•				
34.	The project's Commissioning processes were explicitly defined, managed, measured, and controlled.	•				•
35.	The Commissioning management team* members attended sufficient professional training directly related to their work.	•	•			
36.	The customer was satisfied with the Commissioning phase deliverables.	•				•
37.	The cost of quality was monitored during the Commissioning of this project.	0				
38.	Sustainability was an important consideration for the Commissioning phase of this project.	•				
39.	The project's process safety objectives were appropriately communicated amongst the relevant Commissioning management team* members.	D		•		
40.	Commissioning safety procedures were well defined and strictly followed.	0	•			
41.	Pre-task planning (including safety) was regularly conducted by foremen and/or other Commissioning management team* members.	0		0		0
42.	Virtually all of punch list items were not very difficult to address in terms of time and cost.	•		0	•	

III. Output Measures

1.	Please provide the actual	otal project co	st and dura	ition.			
	Cost: \$			Г	Ouration:		weeks
2.	Please provide the total nu	mber of major	equipment	*.			
	pio	ece count					
3.	Please provide the estimat	ed and actual	phase (Cor	mmissior	ning) start and	end dates	
	Estimated Scheo	lule (mm/dd/yy	yy)	А	ctual Schedul	e (mm/dd/yyyy)	
	Start	Stop		9	Start	Stop	
4.	Please provide the estimat	ed and actual	phase (Cor	mmissior	ning) cost.		
	Estimated Cos	(\$)	Actu	ual Cost	(\$)		
5.	What is the <u>actual</u> size of t	he facility?					
	Total building gross s	quare footage	* (BGSF)				
	When Commissioning	was complete,	what perce	entage o	f the facility wa	as placed in se	rvice?
		7	%	_	•	·	
6.	What was the total number	of Commission	oning work	hours?			
			hours				