What you need to know:

Facilities Maintenance will use this SOP to schedule and print route PMs.

Reference: <u>FAMIS: Schedule PM Work Orders</u> this link will take you directly to the detailed FAMIS operating procedure for Create (Schedule) PM Work Orders.

Reference: <u>Batch Printing Work Orders</u> this link will take you to the SOP for performing a batch print of all your regular work orders. Process for routes work orders is somewhat different.

PROCEDURE

1. When the designated PM Scheduler within FAMIS schedules the PM work orders, the Route PMs will also be scheduled. They will show in the progress list as 'ROUTE - ****'.

Scheduling Progress
SCHEDULING PM PM000034 FOR ROUTE 098 NMS FE EQUIPMENT E

2. Notice the screenshot shows the PMs being scheduled for 098 NMS FE. These are for exhaust fans in building NMS for shop 098.

F AMIS 8i Navigator		≚ ×	Ì
	Menu My Documents	3	
Scheduling Progres	s M PM000053 FOR ROUTE 098 GE		2
Current Schedule		Scheuring Sinteria	Schedule
Make Routes	Invoices	Schedule Up Through Week: MON AUG 16, 2010 < >	
Planned Schedule	⊕ Labor Forms Cold ⊕ ■ Materials		
Modify EQ's	Preventive M	Scheduling complete. Work Order numbers 36788639 through 36788767 generated.	
Work Orders	- PM Grou		
SR Workbench	– = Make Ro – <mark>= Schedule</mark>		
	_ ⊕- 🛄 Reports - PM		
	Type All Menu Items	▼ <u>Q</u> pen	

3. When complete, the PM Scheduler will write down the work order numbers.

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- 4. Printing the Route PMs
 - a. Under the UT Crew Supervisor Role, click on the Work Orders folder, then double click on the 'Route Work Order Ticket'

🗗 FAMIS 8i Navigator 🕬	Menu My Documents
WORQS	UT Crew Supervisor
WORQS Cognos Website SR Form Current Schedule Make Routes Planned Schedule Modify EQ's Work Orders SR Workbench	UT Crew Supervisor
	Type All Menu Items

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	report=t_wo_re.rep¶mfo - Windo		
<pre>>du/reports/rwservlet?server=rep_famis</pre>	8i&report=t_wo_re.rep¶m 🔽 🔒 🛃	* 🔀	
🗍 🍕 Convert 🕞 🔂 Select			
reports/rwservlet?s	uery Reset		Put in the zone shop . Then click the "Submit Query" button at the top of the screen.
Report Parameters			Be patient. This will take a bit. Wait for it
Destination Type	Cache 💌		
Destination Name			
Destination Format	PDF	I	
Number of Copies	1		
Work Orders To Print			
All WOs Marked To Print	Y		
WO Number			
Only for Crew	092		
Only for Craft		·	
Only for Assigned To			
Print Secondary Labor ?	Ν		
	(N. Y)		
Site			

- 5. The following data entry screen will come up. Enter the Crew, then click the 'Submit Query' button at the top of the screen.
- 6. When it is finished, it will pop up a window with a .pdf. Save the .pdf in case you need it later since it will not run these same routes again. Print out the entire .pdf.

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7. Here is an example of what the route looks like when printed: WO Number: 36788563 WORK ORDER TICKET Parent work order number# _____ 367882563. Description: QTRLY 000 FAN SURPLY Generally, this is the number PREV_MAINT 06 AUG 2010 Type: Schedule Date: the crew will need to note on Status: OPEN Due Date: 20 AUG 2010 Priority: 4 Modify Date: their time card. Method: IN HOUSE Req Type: PM Crew 092 Reg Number: PM000006 W098-02 Craft: Requestor: This is the name of the Assigned To: Telephone: preventive maintenance Mail Code: Est Hours: 3 Department instruction (PMI) for UTM Site: CP Number: Building: 0240 quarterly Fan Supply work. 098 GAR FS Equipment: Building Descr: GARRISON HALL Nomenclature Floor MFR Descriptio Room: Task List 1 ERECT SCAFFOLDS AS NEEDED 2 NOTIFY CLIENT AND / OR SHOP ADMIN ASSISTANT THAT THE UNIT IS GOING OUT OF SERVICE. 3 NOTIFY FCMS GROUP, OPERATIONS, AND ZONE MAINTENANCE JUST PRIOR TO UNIT SHUT DOWN. 4 CHECK CONTROL SYSTEM AND EQUIPMENT FOR GOOD REPAIR AND PROPER OPERATION. 5 CHECK EQUIPMENT FOR EXCESSIVE VIBRATION. 6 CHECK EQUIPMENT FOR EVIDENCE OF EXCESSIVE HEATING AND UNUSUAL NOISES. 7 DRAIN MOISTURE FROM PNEUMATIC CONTROL AIR SYSTEM, (AS APPLICABLE). Here's the PDF document that 8 RECORD OPERATING MOTOR VOLTAGE AND LEG AMPERES. 9 INSTALL LOCK OUT / TAG OUT EQUIPMENT. will come up. From here, just 10 CHECK UNIT FOR CORROSION AND CONDITION OF PAINT INCLUDING MOTOR. 11 CHECK FOR LOOSE, BROKEN, DAMAGED OR MISSING HARDWARE, PANELS, SHIELDS OR GUARDS. print the entire batch of Route 12 TIGHTEN LOOSE BOLTS, NUTS, FASTENERS AND MOTOR MOUNTING SUPPORTS. 13 CHECK ELECTRICAL SYSTEM (MOTOR & MOTOR STARTER) FOR LOOSE CONNECTIONS AND FRAYED WIRING. PMs. 14 TIGHTEN LOOSE ELECTRICAL CONNECTIONS. 15 CHECK BELTS FOR WEAR, TENSION, AND ALIGNMENT, ADJUST AS NECESSARY 19 UTH BELTS REMOVED, CHECK FOR PLAY IN BEARINGS. SIDE TO SIDE AND UP AND DOWN. 17 LUBRICATE SHAFT BEARINGS AND MOTOR BEARINGS. USE LUBRICANTS SPARINGLY. 18 CLEAN UP ANY EXCESS OR BLOW-BY GREASE. 20 CHECK CONDITION OF FLEXIBLE DUCT CONNECTORS, DUCT, INSULATION, LOUVERS ETC. This Equipment Name here, is "098 GAR FS" for the supply fan 21 TIGHTEN LOOSE GRILLS AND CLEAN OR CLEAR RESTRICTED AIR PASSAGES AND GRILLS. 22 REPLACE ALL SHIELDS AND GUARDS. NOTE ALL MISSING PANELS, SHIELDS AND GUARDS. route in Garrison Hall for the 23 REMOVE LOCK OUT / TAG OUT EQUIPMENT; PUT UNIT BACK INTO OPERATIONAL MODE, (AS APPLICABLE). 24 CHECK UNIT FOR PROPER OPERATION AFTER MAINTENANCE. shop 098. All single equipment PMs will be the EQ# - routes 25 RECORD OPERATING MOTOR VOLTAGE AND LEG AMPERES. 26 RECORD IF OVERLOAD CONDITION EXISTS FROM NAME PLATE DATA. will be this format. 27 NOTIFY CLIENT AND / OR SHOP ADMINISTRATIVE ASSISTANT THAT THE UNIT IS OPERATIONAL, (AS APPLICABLE). 28 CLEAN THE AREA AND PROPERLY DISPOSE OF ALL TRASH MATERIALS. 29 RECORD ALL REQUIRED UNIT SPECIFICATIONS. 30 DESCRIBE ANY ABNORMAL UNIT OPERATING CONDITIONS. 31 RECORD DEFECTS OF ANY UNIT COMPONENT, PART OR ASSEMBLY REQUIRING REPAIR. 32 COMPLETE ALL MAINTENANCE RECORDS AND REPORTS. Part Number Quantity Part Description 098-002 1 BELT B-51 098-002 1 BELT B-37 098-002 5 BELTS 5VX1000 098-002 2 BELTS B-38 If you notice the route work orders printing 098-002 2 B-80 BELTS this information, email worgs@austin.utexas.edu and let them know, they will tell you how to fix it.

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WO Number		WORK ORD							
Note Date	Note User	Title			(Equipment				
24 JAN 2007		TANNER_WILLIAM R DESCRIPTION			EQ002146				
CMB-AFR-01	-	IR 2, 4TH FL, RM. B4-112, RA-B2, A		MOTOR	EQ002146			ation is what is he attachment	
24 JAN 2007 CMB-AFR-01 CFM.	_	LIAM_R DESCRIPTION IR 1, RM B 1-132, 1ST FL, RA-B1.		; [3]10,800	EQ002149	-		each EQ# in FAMIS background, service	
19 JUN 2007	-	N SERVICE HIST 181208,120508, 040909,080709, 121	SERVICE HISTORY			history information. If this	rmation. If this is		
						to	oo much in	fo on the Route, g	
	-	IR 12, MACH RM, 9TH FL, RA-B12,			EQ002150			Q#, into attachmer the button for	
13 JUN 2007 PMI: 061307	-	IN SERVICE HIST 181208,120208, 040909,080409, 121			EQ002150	"printing on work order."			
	3, FAN RETURN A	IR 13, MACH RM, 9TH FL, RA-B13,			EQ002151				
13 JUN 2007	-				EQ002151				
13 JUN 2007	HIGH KRIST	N SERVICE HIST	TORY		EQ002152				
	-	81208,120208, 040909,080509,0812			EQUUEIUZ				
24 JAN 2007	TANNER WIL	LIAM R DESCRIPTION			EQ002152				
[2]BRGS 50E	Equipment	IR 14, MACH RM, 9TH FL, RA-B14, ,900 CFM. <u>Nomen</u> clature	MFR Description	Site	Building	Floor	Room		
6788607	EQ002149	FAN RETURN 011 (RAF-B1)	BUFFALO FORGE CO	UTM	0182	01	B1.132		
						1			
VO Number	E-min-mat	Nomenclature		Site	Building	Here	e are the c	hild work orders,	
6788612	Equipment EQ002145	FAN RETURN 007	MFR Description BUFFALO FORGE CO	UTM	0182	this	can be fro	m 5-120 pieces of	
						equipment on a single route. Typically the routes are setup to			
VO Number	Equipment	Nomenclature	MFR Description	Site	Building				
6788613	EQ002146	FAN RETURN 008	BUFFALO FORGE CO	UTM	0182	take only 1½ to 2 days		o 2 days	
						maximum — this makes the			
WO Number	Equipment	Nomenclature	MFR Description	Site	Building		or entry eas	sy.	
6788605	EQ002147	FAN RETURN 009	BUFFALO FORGE CO	UTM	0182				
WO Number	Equipment	Nomenclature	MFR Description	Site	Building	Floor	Room	7	
36788603	EQ002142	FAN RETURN 004 (RAF-B8)	BUFFALO FORGE CO	UTM	0182	05	B5.112		
NO Number	Equipment	Nomenclature	MFR Description	Site	Building	Floor	Room		
6788604	EQ002143	FAN RETURN 005 (RAF B7)	BUFFALO FORGE CO	UTM	0182	05	B5.112]	
$\overline{\ }$									
VO Number	Equipment	Nomenclature	MFR Description	Site	Building	Floor	Room	-	
36788611	EQ002144	FAN RETURN 006 (RAF-B6)	BUFFALO FORGE CO	UTM	0182	05	B5.112		

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